

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|   |   |  |  |
|---|---|--|--|
| Name of the Target Company (TC)   | VBC FERRO ALLOYS LTD  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Pratibhuti Vinihit Ltd<br>PAC: Pratibhuti Viniyog Ltd<br>Madhuri Omprakash Damani<br>Omprakash Damani<br>Vikram Omprakash Damani<br>Aditya Omprakash Damani |  |  |
| Whether the acquirer belongs to Promoter/Promoter group   | NO  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | Bombay Stock Exchange Limited and (BSE)   |  |  |
| Details of the acquisition as follows   | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>  |   |  |  |
| a) Shares carrying voting rights  | 54050   | 1.23 %   | 1.23%  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   |   |  |  |
| c) Voting rights (VR) otherwise than by equity shares   |   |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          |   |  |  |
| e) Total (a+b+c+d)  |   |  |  |
| <b>Details of acquisition</b>   |   |  |  |
| a) Shares carrying voting rights acquired   | 5229  | 0.12%  | 0.12%  |
| b) VRs acquired otherwise than by equity shares   |   |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired |   |  |  |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   |   |  |  |
| e). Total (a+b+c+/-d)   | 5229  | 0.12%  | 0.12%  |



|  |  |        |        |
|--|--|--------|--------|
| <b>After the acquisition, holding of acquirer along with PACs of:</b><br><br>a) Shares carrying voting rights<br>b) VRs otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)<br>e) Total (a+b+c+d) | 6,48,084   | 14.75% | 14.75% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  | Open Secondary Market  |        |        |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | NA   |        |        |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  | 29 <sup>th</sup> July 2015<br>3 <sup>rd</sup> August 2015<br>4 <sup>th</sup> August 2015 |        |        |
| Equity share capital / total voting capital of the TC before the said acquisition  | 4394350 Equity Shares  |        |        |
| Equity share capital/ total voting capital of the TC after the said acquisition  | 4394350 Equity Shares  |        |        |
| Total diluted share/voting capital of the TC after the said acquisition  | 4394350 Equity shares  |        |        |

Signature of the Acquirer

FOR PRATIBHUTI VINIHIT LTD

AUTHORISED SIGNATORY

Place: MUMBAI

Date : August 5, 2015.



(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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**ANNEXURE – 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |   |   |  |
|---|---|---|--|
| Name of the Target Company (TC)   | VBC FERRO ALLOYS LTD  |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) With the acquirer   | Pratibhuti Vinihit Ltd<br>PAC: Pratibhuti Viniyog Ltd<br>Madhuri Omprakash Damani<br>Omprakash Damani<br>Vikram Omprakash Damani<br>Aditya Omprakash Damani |   |  |
| Whether the acquirer belongs to Promoter/Promoter group   | NO  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE   |   |  |
| Details of the acquisition /disposal as follows   | Number  | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of</b>   |   |   |  |
| a) Shares carrying voting rights  | 54050   | 1.23%   | 1.23%  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   |   |   |  |
| c) Voting rights (VR) otherwise than by shares  |   |   |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                 |   |   |  |
| e) Total (a+b+c+d)  | 54050   | 1.23%   | 1.23%  |
| <b>Details of acquisition/sale</b>  |   |   |  |
| a) Shares carrying voting rights acquired/sold  | 5229  | 0.12%   | 0.12%  |
| b) VRs acquired /sold otherwise than by shares  |   |   |  |
| c) Warrents / Convertible Securities / Any other Instrument that entitles acquirer to receive shares carrying Voting rights in the TC ( specify holding in each category) Acquired / Sold |   |   |  |
| d) Shares Encumbered / invoked / released by the acquirer   |   |   |  |
| e) Total (a+b+c)  | 5229  | 0.12%   | 0.12%  |



[Type text]

## ANNEXURE – 2

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

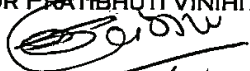
| <u>After the acquisition/sale, holding of Acquire with PAC</u>   |          |        |        |
|--|----------|--------|--------|
| a) Shares carrying voting rights   | 6,48,084 | 14.75% | 14.75% |
| b) Shares encumbered with the acquirer   |          |        |        |
| c) VRs otherwise than by shares  |          |        |        |
| d) Warrants/convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |          |        |        |
| e). Total (a+b+c+d)  | 6,48,084 | 14.75% | 14.75% |

|   |  |
|---|--|
| Mode of acquisition / sale (e.g. open market / off-market / public issue / right issue / preferential allotment / inter-se transfer etc). | OPEN SECONDARY MARKET  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                | 29 <sup>th</sup> JULY 2015<br>3 <sup>rd</sup> AUGUST 2015<br>4 <sup>th</sup> AUGUST 2015 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | Rs. 4,39,43,500/-  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale.   | Rs. 4,39,43,500/-  |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 4,39,43,500/-  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory  
FOR PRATIBHUTI VINIHIT LTD



AUTHORISED SIGNATORY



Place: MUMBAI

Date : August 5, 2015.